

May 23, 2025

The Manager,
BSE Limited
Floor 25, P. J. Towers Fort,
Mumbai - 400 001

Scrip Code : 526506

Subject: Disclosure of event/ information under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Company has made Investment through rights issue in its Wholly Owned Subsidiary i.e. Systematix Wealth & Asset Services Private Limited (Formerly Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited) by subscribing to 1,00,00,000 (One Crore Only) Equity Shares of Rs.10/- each aggregating to Rs.10,00,00,000/- (Rupees Ten Crore Only) at par.

Further, the detailed disclosure in Compliance with Regulation 30 of the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure - 1.

Kindly take the above on record.

Thanking You.

Yours faithfully,
For Systematix Corporate Services Limited

Nikhil Khandelwal
Managing Director
DIN: 00016387

Annexure-1

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	<p>Systematix Wealth & Asset Services Private Limited ("SWASPL") (Formerly Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited) a Wholly Owned Subsidiary of Systematix Corporate Services Limited ("the Company"), is primarily focusing on to carry business of Alternative Investment Funds, Wealth Management and distribution services of various financial products.</p> <p>The turnover of Systematix Wealth & Asset Services Private Limited for the financial year ended 31st March, 2025 is Rs. Nil.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Systematix Wealth & Asset Services Private Limited being a wholly Owned Subsidiary is a related party of the Company. The transaction falls within the ambit of related party transactions and is at arms' length. The promoter/promoter groups have no interest in the entity except to the extent of their shareholding & directorship.
3	Industry to which the entity being acquired belongs	Capital Markets
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Investment in the equity shares of Systematix Wealth & Asset Services Private Limited, a Wholly Owned subsidiary Company by way of Subscription of the Right Issue for working capital requirements for its business.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6	Indicative time period for completion of the acquisition	Within the statutory timelines.
7	Consideration -whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 10,00,00,000/- (Rupees Ten Crore Only) by subscribing to 1,00,00,000 (One Crore Only) equity shares of face value of Rs. 10/- each at at par.
9	Percentage of shareholding / control acquired and / or number of shares	There will be no change in the percentage of shareholding of the Company in Systematix Wealth & Asset Services Private

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253
Corporate Office : The Capital, A-Wing, No. 603 - 606, 6th Floor, BandraKurla Complex, Bandra (East), Mumbai -400051.
 Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029
 CIN: L91990MP1985PLC002969 Website: www.systematixgroup.in Email: secretarial@systematixgroup.in

SEBI Merchant Banking Registration No. :INM000004224



	acquired;	Limited. Systematix Wealth & Asset Services Private Limited will continue to remain a wholly owned subsidiary of the Company.								
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief Background : Systematix Wealth & Asset Services Private Limited (“SWASPL”) (Formerly Systematix Wealth & Asset Management Private Limited & Systematix Ventures Private Limited) a Wholly Owned Subsidiary of Systematix Corporate Services Limited (“the Company”), is primarily focusing on to carry business of Alternative Investment Funds, Wealth Management and distribution services of various financial products and has also obtained registration with Association of Mutual Funds in India (AMFI).</p> <p>Date of incorporation: 03/09/2023</p> <p>History of last 3 years turnover:</p> <table><tr><th>Years</th><th>Turnover (Rs. In Lakhs)</th></tr><tr><td>FY 2022-23</td><td>Nil</td></tr><tr><td>FY 2023-24</td><td>Nil</td></tr><tr><td>FY 2024-25</td><td>Nil</td></tr></table> <p>Country in presence: India</p>	Years	Turnover (Rs. In Lakhs)	FY 2022-23	Nil	FY 2023-24	Nil	FY 2024-25	Nil
Years	Turnover (Rs. In Lakhs)									
FY 2022-23	Nil									
FY 2023-24	Nil									
FY 2024-25	Nil									

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